Southern District of West Virginia

04/08/2010 11:28 304-345-1054

PEPPER & NASON

34 (Official Form 4) (12/07)

oca, WV 25159

United States Bankruptcy Court

in re Comvest Ltd., Inc.		, Сазе No.			
Imende List of Cred	() ITORS HOLDING 2	Chapter O LARGEST U		CLAIMS	
(1) Vama of creditor and complete malling address malling zip vodc	(2) Name, telephore number and complete melling address. Including 2p code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trede debt, pank loan, gov- ornment contract, etc.)	(4) Indicate if claim is conlingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [If secured also state value of security]	
Page Valley Bank 17 W Main St Luray, VA 22835				\$556,065,89	
Dity of Fairmont 200 Jackson St, 8te 301 3rd floor Fairmont, WV 26554				\$517,623.00	
Freedom Bank HS Crim Ave Belington, WV 26250				\$498,000.00	
Jank of Clarko [‡] O Box 391 Jerryville, VA 22611				\$433,539,93	
lomvest Capitel, LLC IO Box 2025 Harksburg, WV 26302-2025				\$405.774 .8 \$	
oca Valley Bank O Box 1147				\$317,900 .00	

COMVEST PEPPER & NASON #2071 P.004/005 PAGE U3/10

(5)

Amount of claim

(ili secured alse

state value of

security)

14 (Official Form 4) (12/07)4 -Cont.

In re	Dehtor	Case No. Chapter	-		
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS					

(1) (2)(3) (4) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor landlar with Name of creditor Nature of claim indicate if elaim and complete firede debt, is contingent, mailing address bank loan, gov-ernment contract, unliquidated, including zip disputed or cade e(c.) aubject to setoff claim who may be contacted Charles Town Utility Spard 842 South George St Chartes Town, WV 25414 Roane Board of Education

Roane Board of Education 913 Capital St Spencer, WV 25276

2ounty of Shenandosh s00 N Main St Noodstock, VA 22684

Fown of Granville 133 Dents Run Blvd Franville, WV 26534

Ity of Ripley 13 S Church St Tipley, WV 25271

fork Ridge Volunteer Fire Dept. 10 1 Box 203 A ilon Easton, WV 26039 \$250,000.00

\$278,492,93

\$144,233,82

\$89,200.00

\$67,900.00

\$54,456.00

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14 (Official Form 4) (12/07)4 -Cont.

in re	Comvest Ltd., Inc.	Case No.	- A
	Debter	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code **(2**)

Name, telephone number and complete mailing address, including aip cade, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trada dept. bank loan, govemment contract. etc.) (4)

Indicate if alakm is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim (If secured also state value of security)

Canaan Valley Institute PO Box 673 Davie, WW 25250

Davis, WV 26260

\$52,906.43

Marion County Parks and Recreation 319 Monroe St Fairmont, WV 28564

\$47,129.00

Jafferson County Commission 124 East Washington St Charles Town, WV 25414

\$35,839,07

Stonewall Jackson Hospital 230 Holspital Plaza Neston, WV 26452

\$34,416.00

fewn of Paw Paw 122 Winchester St Paw Paw, WV 25434

\$24.920.00

ireonsville County Water & Sewer luth. ireonville County Circle imporia, VA 33847

\$17,332.88

COMVEST PEPPER & NASON #2071 P.002/005 PAGE 00/10

304-346-1054 04/08/2010 11:28 34 (Official Form 4) (12/07)4 -Cont. In re Comvest Ltd., Inc. Case No. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (1) (3) (4)(5) Name of creditor Name, telephone number and Nature of claim Indicate if claim Amount of claim and complete complete mailing address, (trade debt, is contingent, [if secured also mailing address including alp cade, of bank loan, govunliquidated. state value of including ap omployee, sylent, or department ernment contract, disputed or security) éédé of creditor familiar with subject to setoff claim who may be contacted Town of Handley Sankary Board \$16,107,98 PO Box 100 Handley, WV 25102 Fairfax Volunteer Fire Department \$15,298,31 4081 University Dr Fairfax, VA 22030 **DECLARATION UNDER PENALTY OF PERJURY**

ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, H. David Cuttip, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Signature:

H. David Cutlip ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

IN RE:

COMVEST LTD., INC.

Debtor.

Case No. 10-40119 Chapter 11 Reorganization

CERTIFICATE OF SERVICE

I, Andrew S. Nason, counsel for the Debtor, do hereby certify that I have served copies of the **AMENDED LIST OF CREDITORS HOLDING**20 LARGEST UNSECURED CLAIMS upon the following by depositing true and exact copies thereof in the United States Mail, in properly addressed and stamped envelopes, on the day of April, 2010.

Debra A. Wertman (served electronically)

ANDREW S. NASON (WVSB #2707)

Counsel for Debtors Pepper & Nason

8 Hale Street

Charleston, WV 25301

(304) 346-0361